

Deals announced 01/01/2009 - 23/06/2010 and announced, completed, pending or unconditional as at 24/06/2010

Target company's primary business is motion picture theatres

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No	Deal value mil USD	Deal type	Deal status	Rumour date	Announced date	Completed date	Target name	Target country code	Acquiror name	Acquiror country code	Pre-deal value multiple on operating revenue/turnover Last avail. Quarter	Pre-deal value multiple on operating revenue/turnover Quarter - 1	Pre-deal value multiple on operating revenue/turnover Quarter - 2	Pre-deal value multiple on EBITDA Last avail. Quarter	Pre-deal value multiple on EBITDA Quarter - 1	Pre-deal value multiple on EBITDA Quarter - 2
1.	176,20	Minority stake 9.016%	Announced	10.03.2010	10.03.2010		Cinemark Holdings Inc.	US			3,64	3,93	3,78	17,17	20,37	22,93
2.	109,13	Minority stake 6.858%	Completed	19.01.2010	19.01.2010	25.01.2010	Cinemark Holdings Inc.	US			2,97	3,20	3,07	13,98	16,59	18,67
3.	103,39	Minority stake 26.884%	Completed	18.09.2009	18.09.2009	18.09.2009	Cineworld Group plc	GB			1,44	1,70	1,62	9,99	11,19	8,41
4.	96,78	Minority stake 22.674%	Announced	03.11.2009	03.11.2009		Amalgamated Holdings Ltd	AU	Perennial Value Management Ltd	AU	1,25	1,21	1,47	5,82	3,48	6,01
									Maple-Brown Abbott Ltd	AU						
									Investors Mutual Ltd	AU						
									Carlton Investments Ltd	AU						
									Shareholders	AU						
									Alphoeb Pty Ltd	AU						
									Enbeear Pty Ltd	AU						
5.	80,58	Minority stake 20.491%	Completed	13.02.2009	02.06.2009	05.06.2009	Imax Corporation	CA			11,66	5,03	8,80	65,36	n.s.	n.s.
6.	69,24	Acquisition 100%	Completed	07.08.2009	07.08.2009	05.10.2009	Village Roadshow Ltd's Greek cinema and film production business	GR	Demco Investments & Commercial SA	GR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
7.	68,82	Minority stake 5.956%	Announced	02.03.2010	02.03.2010		Shochiku Co., Ltd	JP	Investors Tokyo Electric Power Company Inc.	JP	1,49	2,22	4,34	24,89	26,49	82,91
									Shimizu Corporation	JP						
									Kyushu Electric Power Co., Inc.	JP						
									Kandenko Co., Ltd	JP						
									Milx Corporation	JP						
8.	57,50	Minority stake 9.97%	Completed	11.08.2009	11.08.2009	17.08.2009	Imax Corporation	CA			7,67	17,10	7,38	30,04	95,85	n.s.
9.	44,11	Minority stake 3.606%	Announced	15.06.2010	15.06.2010		Shochiku Co., Ltd	JP			1,62	2,41	4,72	27,08	28,82	90,19
10.	43,18	Acquisition 100%	Announced	20.08.2007	24.11.2009		Skycity Cinemas	NZ	Amalgamated Holdings Ltd	AU	-	-	-	-	-	-
11.	42,45	Minority stake 13.377%	Announced	10.02.2010	10.02.2010		Orange Sky Golden Harvest Entertainment (Holdings) Ltd	BM	Skyera International Ltd	VG	5,77	7,40	7,88	41,84	65,81	57,60
12.	42,45	Minority stake 15.443%	Announced	10.02.2010	10.02.2010		Orange Sky Golden Harvest Entertainment (Holdings) Ltd	BM			5,00	6,41	6,82	36,24	57,01	49,90
13.	42,42	Acquisition	Completed	24.11.2009	24.11.2009	04.03.2010	Sky City Entertainment Group Ltd's cinema business in New Zealand	NZ	Amalgamated Holdings Ltd	AU	-	-	-	-	-	-
							Vista Entertainment Solutions Ltd	NZ			-	-	-	-	-	-
14.	38,97	Acquisition 62.08%	Announced	20.02.2010	20.02.2010		Fame India Ltd	IN	Reliance Capital Ltd	IN	-	-	-	-	-	-
									Reliance Capital Partners	IN	-	-	-	-	-	-
									Reliance Mediaworks Ltd	IN	-	-	-	-	-	-
15.	29,88	Minority stake 2.127%	Pending	03.12.2009	03.12.2009		Cinemark Holdings Inc.	US			2,83	2,71	3,30	14,64	16,49	16,01
16.	21,81	Minority stake unknown %	Completed	23.12.2009	23.12.2009	23.12.2009	XDC SA	BE	GIMV NV	BE	-	-	-	-	-	-
									SRIW SA	BE	-	-	-	-	-	-
									Existing shareholders		-	-	-	-	-	-
17.	16,46	Minority stake 7.45%	Completed	04.02.2009	04.02.2009	04.02.2009	CJ CGV Co., Ltd	KR	National Pension Service	KR	-	-	-	-	-	-
18.	14,41	Minority stake 43.28%	Completed	14.01.2010	03.02.2010	03.02.2010	Fame India Ltd	IN	Inox Leisure Ltd	IN	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
19.	11,90	Acquisition 100%	Completed	30.06.2009	13.11.2009	13.11.2009	DT Cinemas Ltd	IN	PVR Ltd	IN	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
20.	11,03	Minority stake 11.729%	Completed	08.03.2010	08.03.2010	31.03.2010	CinemaxX AG	DE			-	-	-	-	-	-
21.	10,66	Minority stake 1.367%	Completed	29.03.2010	29.03.2010	29.03.2010	Amalgamated Holdings Ltd	AU			2,01	2,29	2,21	7,46	10,64	6,36
22.	10,00	Acquisition 100%	Completed	19.02.2009	19.02.2009	18.06.2009	Two Novosibirsk-based cinemas	RU	Epos OAO	RU	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
23.	9,09	Minority stake 10%	Completed	13.11.2009	13.11.2009	01.01.2010	PVR Ltd	IN	Major Cineplex Group PCL	TH	-	-	-	-	-	-

24.	9,01	Acquisition increased from 42.677% to 62.677%	Pending - awaiting regulatory approval	14.01.2010	06.02.2010		Fame India Ltd	IN	Inox Leisure Ltd	IN	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
25.	6,62	Minority stake 1.936%	Completed	01.12.2009	01.12.2009	29.01.2010	CJ CGV Co., Ltd	KR		KR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
26.	5,18	Minority stake increased from 10.512% to 11.959%	Completed	01.07.2009	01.07.2009	31.08.2009	CJ CGV Co., Ltd	KR	Korea Investment Trust Management Co., Ltd	KR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
27.	4,95	Acquisition 100%	Completed	09.12.2009	09.12.2009	09.12.2009	Berkeley Cinema & Retail Complex	NZ	Hoys Cinemas Group	AU	-	-	-	-	-	-
28.	4,49	Minority stake increased from 11.959% to 13.201%	Completed	01.09.2009	01.09.2009	30.11.2009	CJ CGV Co., Ltd	KR	Korea Investment Trust Management Co., Ltd	KR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
29.	4,33	Minority stake increased from 6.007% to 7.648%	Completed	06.04.2009	06.04.2009	30.06.2009	CJ CGV Co., Ltd	KR	UBS AG	CH	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
30.	3,90	Acquisition increased from 50% to 69%	Completed	12.08.2009	12.08.2009	12.08.2009	CinemaxX AG	DE	UBS Hana Asset Management Co., Ltd	KR						
31.	3,64	Minority stake increased from 5.044% to 6.093%	Completed	27.08.2009	27.08.2009	16.12.2009	CJ CGV Co., Ltd	KR	Tele-München Fernseh-GmbH & Co. ProduktionsGesellschaft	DE	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
32.	3,18	Minority stake 0.846%	Completed	02.07.2009	02.07.2009	28.12.2009	CJ CGV Co., Ltd	KR	Hermes Investment Management Ltd	GB	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
33.	2,92	Minority stake 13.5%	Completed	26.09.2009	26.09.2009	26.09.2009	Fame India Ltd	IN	Gulshan Investment Shail Investments Pty Ltd	IN	-	-	-	-	-	-
34.	2,75	Acquisition increased from 43.28% to 50.49%	Completed	14.01.2010	05.02.2010	05.02.2010	Fame India Ltd	IN	Inox Leisure Ltd	IN	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
35.	2,65	Minority stake increased from 7.451% to 8.533%	Completed	05.06.2009	05.06.2009	05.06.2009	CJ CGV Co., Ltd	KR	National Pension Service	KR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
36.	0,99	Acquisition 100%	Completed	27.05.2009	27.05.2009	27.05.2009	Munitsipalnyi Kulturno-Dosugovyi Tsentri Kosmos Century Co., Ltd, The	RU	TreidInvest OOO	RU	-	-	-	-	-	-
37.	0,50	Minority stake 5.528%	Completed	20.01.2010	20.01.2010	21.01.2010		KR	Mr Jung Sung Hue	KR	1,87	2,90	5,63	n.s.	230,84	198,37
38.	n.a.	Minority stake 12.61%	Announced	27.01.2009	27.01.2009		CinemaxX AG	DE	H+Z Beteiligungs GmbH	DE	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
39.	n.a.	Acquisition 100%	Completed	12.03.2009	12.03.2009	12.03.2009	Merral Theater Zutphen BV	NL	Ms Cynthia Marras	NL	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
40.	n.a.	Acquisition 100%	Announced	27.03.2009	27.03.2009		Sequoyah 9 Theatre	US	Mr Ron Gerrits	US	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
41.	n.a.	Acquisition 100%	Completed	21.05.2009	05.06.2009	05.06.2009	Showcase Cinema's cinema based in Parque Arauco mall	CL	Mitchell family	AR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
42.	n.a.	Acquisition 100%	Completed	21.05.2009	05.06.2009	05.06.2009	Showcase Cinema's cinema based in Arauco Maipu Mall	CL	Linzor Capital Partners	AR	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
43.	n.a.	Acquisition 100%	Completed	29.06.2009	29.06.2009	29.06.2009	Kinosfera OOO	RU	Profit Sinema	RU	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
44.	n.a.	Acquisition 100%	Completed	29.06.2009	29.06.2009	29.06.2009	Sinema Invest	RU	Profit Sinema	RU	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
45.	n.a.	Acquisition 100%	Completed	14.07.2009	14.07.2009	14.07.2009	Ultimate Picture Palace, The	GB	Penultimate Picture Palace Ltd, The	GB	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
46.	n.a.	Acquisition 100%	Announced	25.11.2009	25.11.2009		Norsk Kinodrift AS	NO	Oslo Kino AS	NO	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
47.	n.a.	Acquisition 100%	Announced	01.12.2009	31.03.2010		Minerva Entertainment BV	NL	Pathé BV	NL	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
48.	n.a.	Management buy-out 100%	Completed	10.01.2010	10.01.2010	10.01.2010	Rising Star Media	RU	MBO Team	RU	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
49.	n.a.	Acquisition 100%	Pending - awaiting regulatory approval	19.01.2010	19.01.2010		Kerasotes Showplace Theatres LLC's assets	US	AMC Entertainment Inc.	US	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
50.	n.a.	Acquisition unknown remaining stake %	Completed	27.01.2010	27.01.2010	27.01.2010	Kinoteatr Zoryanyy ZAT	UA	Vseukrayinska tvorcha spilka TOV	UA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
51.	n.a.	Acquisition 100%	Completed	01.07.2009	01.07.2009	01.07.2009	KinobiznesTsentri - Perm OOO	RU	Mr Aleksandr Fleginskii	RU	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
52.	n.a.	Acquisition 100%	Completed	15.04.2010	15.04.2010	15.04.2010	Cinamon Multiplex Systems OU	EE	Solaris Keskus AS	EE	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
53.	n.a.	Minority stake unknown %	Completed	07.04.2010	07.04.2010	07.04.2010	CinemaxX AG	DE		DE	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
54.	n.a.	Minority stake 22.472%	Announced	07.01.2010	07.01.2010		Oxfordcinsa SA	ES		ES	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
55.	n.a.	Acquisition 100%	Announced	23.11.2009	23.11.2009		Era Financial Services India Ltd's Multiplex/Cineplex business	IN	Silverline Cinemas Pvt., Ltd	IN	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
56.	n.a.	Acquisition 100%	Pending	17.03.2010	21.04.2010		Berkeley Cinemas Group	NZ	Hoys Corporation Holdings (NZ) Ltd	NZ	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.